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UNITED STATES BANKRUPTCY COURT THE SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

LEHMAN BROTHERS HOLDINGS INC., et al.,

Case No. 08-13555 (JMP)

Debtors.

(Jointly Administered)

NOTICE OF WITHDRAWAL OF NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Jonathan T. Koevary, Esq. ("Mr. Koevary") previously appeared as counsel for Perella Weinberg Partners LP, pursuant to Federal Rules of Bankruptcy Procedure 2002 and 9010(b) and section 1109(b) of title 11 of the United States Code, 11 U.S.C. §§101, et. seq. (the "Bankruptcy Code"), Mr. Koevary hereby withdraws his appearance in the case and requests that he be removed from all service and distribution lists.

Dated: New York, New York March 1, 2012

OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP

By: /s/ Jonathan Koevary

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Former Counsel to Perella Weinberg Partners LP